

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED FEBRUARY 18, 2023.
YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Applicants, if any) confirm that the Acknowledgement Slip for my/our Applications is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us. I/We (on behalf of joint Applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Applications as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of sole/ First Applicant should be exactly the same as it appears in the Depository records. In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The Application means an 'indication to make an Offer' and not 'an Offer'.
2. Please ensure that the Application options provided are in the same order as that provided in the Application Form submitted earlier.
3. In case there is no change in the particular Application option, please write "NO CHANGE". In case you want to cancel the Application option, please write "CANCELLED".
4. Total amount payable must be calculated for the equity shares applied for at Issue Price. Total Application Amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified a SCSB Branch in the city where the Application Form is being submitted.
5. Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Applicant and ASBA bank account or UPI ID linked with the bank account of First Applicant in case of joint Applicant, in the application form. If the First Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
6.
 - Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. Non-Institutional Investors and Eligible Employees applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/ 2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI of any third party.
 - Investors Applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Issue Procedure" on page 223 of the Prospectus.
7. **Other Instructions:** a. Revision to Application must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Member of the Syndicate/ SCSBs/Registered Brokers/ RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip write for your Application and any other applicable documents in support of the revision are attached with the Revision Form; and d. Applicants shall only be required to issue instruction to block the revised amount in excess of their original blocked amount upon an upward revision of their Application.
8. Revision(s) in the Application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original Application. Applicants are advised to retain copies of the blank Revision Form and the Application(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

ISSUE STRUCTURE

Initial Public Issue of 37,80,000 Equity Shares for cash at a price of ₹ 41/- per Equity Share (including a Share Premium of ₹ 31/- per Equity Share), aggregating to ₹ 1,549.80 Lakhs by our Company.

The Issue comprises a reservation of 1,92,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue to Public of 35,88,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 26.67% and 25.31% , respectively of the post issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

| Particulars | Market Maker Reservation Portion | Non-Institutional Applicants | Retail Individual Investors |
|---|---|--|---|
| Number of Equity Shares available for allocation | 1,92,000 Equity Shares | 17,94,000 Equity Shares | 17,94,000 Equity Shares |
| Percentage of Issue Size available for allocation | 5.08% of the Issue Size | 50.00% of the net Issue shall be available for allocation | 50.00% of the net Issue shall be available for allocation |
| Basis of Allotment | Firm Allotment | Proportionate | Proportionate subject to minimum Lot as explained in the section titled "Issue Procedure" on page 223 of this Prospectus. |
| Mode of Application | Only through the ASBA process. | ASBA only (including the UPI Mechanism for an application size of upto Rs 500,000) | Through ASBA Process through banks or by using UPI ID for payment |
| Mode of Allotment | Compulsorily in dematerialized form. | Compulsorily in dematerialized form. | Compulsorily in dematerialized form. |
| Minimum Application Size | 1,92,000 Equity Shares | Such number of Equity shares in multiple of 3,000 Equity shares that Application size exceeds Rs 2,00,000 | Such number of Equity shares in multiple of 3,000 Equity shares that Application size does not exceed Rs 2,00,000 |
| Maximum Application Size | 1,92,000 Equity Shares | Such number of Equity Shares in multiples of 3,000 Equity Shares not exceeding the size of the Issue, subject to limits as applicable to the Applicant | Such number of Equity shares in multiple of 3,000 Equity shares that Application size does not exceed Rs 2,00,000 |
| Trading Lot | 3,000 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations | 3,000 Equity Shares and in multiples thereof | 3,000 Equity Shares and in multiples thereof |
| Terms of Payment | Full Application Amount shall be blocked by the SCSBs in the bank account of the Applicant that is specified in the Application Form at the time of submission of the Application Form. | | |

*SEBI vide its circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, has mandated that ASBA applications in Public Issues shall be processed only after the application monies are blocked in the investor's bank accounts. Accordingly, Stock Exchanges shall, for all categories of investors viz. Retail, QIB, NII and other reserved categories and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:

- (a) Minimum fifty per cent to retail individual investors; and
- (b) Remaining to:
 - i) individual applicants other than retail individual investors; and
 - ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

This Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations. For further details, please refer chapter titled "Issue Procedure" beginning on page 223 of this Prospectus.

----- TEAR HERE -----

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs/Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

SRIVASAVI ADHESIVE TAPES LIMITED
Registered Office: No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore 561 203, Karnataka, India.;
Corporate Office: 17/2, 2nd Floor, Kodigehalli Main Road, Sahakarnagar, Bangalore – 560 092 Karnataka, India.;
Tel: 08023629383; **E-mail:** investors@vasavitapes.com;
Website: www.vasavitapes.com;
Contact Person: Nikhil Jain, Company Secretary and Compliance Officer; **CIN:** U24295KA2010PLC052908

REGISTRAR CONTACT DETAILS

BIGSHARE SERVICES PRIVATE LIMITED
Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India.
Telephone: 022 – 6263 8200
E-mail: ipo@bigshareonline.com
Investor grievance e-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Swapnil Kate **SEBI Registration No.:** INR000001385